

## Electronic Payment/Remittance Authorization Agreement

Detailed instructions on how to complete this form can be found at <http://providers.optimahealth.com/billing/Pages/eftera-authorizationagreement.aspx>. If you have any questions, please contact Optima Finance at [EFT\\_ERA\\_INQUIRY@SENTARA.COM](mailto:EFT_ERA_INQUIRY@SENTARA.COM).

\* An asterisk denotes required information

### PROVIDER INFORMATION

\* Provider Name

### PROVIDER IDENTIFIERS INFORMATION

\* Provider Federal Tax Identification Number (TIN) or Employer Identification Number (EIN)

Please include TIN numbers for all practice locations EFT applies to

\* National Provider Number (NPI)

### PROVIDER CONTACT INFORMATION

\* Provider Contact Name

\* Telephone Number

\* Email Address

Provider Numbers

### FINANCIAL INSTITUTION INFORMATION

\* Financial Institution Name

\* Financial Institution Routing Number

\* Type of Account at Financial Institution  Checking  Savings

\* Provider's Account Number with Financial Institution

\* Account Number Linkage to Provider Identifier *(e.g., Preference for Aggregation of Remittance Data)*  \* Provider Tax Identification Number (TIN)

### ELECTRONIC REMITTANCE ADVICE INFORMATION

\* Preference for Aggregation of Remittance Data *(e.g., Account Number Linkage to Provider Identifier)*  \* Provider Tax Identification Number (TIN)

\* Method of Retrieval

Print from OptimaHealth.com

YOU MUST HAVE AN OPTIMAHEALTH.COM USERNAME AND PASSWORD

Optimahealth.com Login ID:

Optimabehavioralhealth.com Login ID:

If you do not have an Optimahealth.com username and password, Providers may submit a Provider Connection Enrollment Form which can be found at Optimahealth.com.

<https://www.formrouter.net/forms09@SNTRA/OptimaEnrollment.html>

Clearinghouse

Access directly from the Optima secure FTP Site

An Optima Health Finance representative will contact you to discuss specific requirements.

**ELECTRONIC REMITTANCE ADVICE CLEARINGHOUSE INFORMATION**

\* Clearinghouse Name

Your clearinghouse must have a relationship with the Optima Health clearinghouse of choice: Misys-Payerpath.

**SUBMISSION INFORMATION**

\* Reason for Submission  New Enrollment  Change Enrollment  Cancel Enrollment

Voided Check  
A voided check is attached to provide confirmation of Identification/Account Numbers.

Bank Letter  
A letter on bank letterhead that formally certifies the account owners routing and accounting numbers is attached.

Request Type  Optima Health Plan  Optima Behavioral

With your Signature and Printed Name, you are certifying that the account is drawn in the name of the physician or individual Practitioner or the Legal Business name of the Provider or Agent. The Provider or Agent has sole control of the account to which EFT deposits are made in accordance with all applicable Federal regulations and instructions. All arrangements between the Financial Intuition and the said Provider or Supplier are in accordance with all applicable Federal regulations and instructions with the effective date of the EFT authorization. You must notify Optima Health in writing in regards to any changes in the account in sufficient time to allow the contractor and the Financial Institution to act on the change.

The EFT Authorization must be signed by an individual authorized by the provider or its agent to initiate, modify or terminate an enrollment.

\* Written Signature of Person Submitting Enrollment

\* Printed Name of Person Submitting Enrollment

\* Submission Date

\* Requested EFT Start/Change/Cancel Date

\* Requested ERA Effective Date