



**Optima Health
HIPAA Transaction
Standard Companion Guide
837 Institutional (UB92)**

**Refers to the X12N Implementation Guide
ANSI Version 4010A1**

The Sentara 837 Institutional Companion Guide is to be used with the HIPAA-AS Implementation Guide, which provides comprehensive information needed to create an ANSI 837 transaction. The Sentara Companion Guide is used in conjunction with the HIPAA Implementation Guide; it is intended to clarify issues where the HIPAA Implementation Guide provides options or choices to be made. The HIPAA Implementation Guide can be downloaded from the following address:
http://www.wpc-edi.com/hipaa/HIPAA_40.asp

LEGEND for Sentara Matrix for 837 Institutional

Shaded rows represent segments; Non Shaded rows represent "data elements".

*Members in the Sentara Health Management system can uniquely be identified using their unique member number. Dependent loops and Hierarchy Levels will not be used.

| Page # | Loop ID | Reference | Name | Required Value | Notes/Comments |
|--------|---------|-----------|-------------------------------------|----------------|--------------------------------------|
| 537 | | ISA | Interchange Control Header | | |
| 537 | | ISA01 | Authorization Information Qualifier | 00 | |
| 538 | | ISA03 | Security Information Qualifier | 00 | |
| 538 | | ISA07 | Interchange ID Qualifier | ZZ | |
| 539 | | ISA08 | Interchange Receiver ID | SHM | With 12 trailing spaces |
| 540 | | ISA16 | Component Element Separator | : | Sentara recommends using a colon (:) |
| 542 | | GS | Functional Group Header | | |
| 542 | | GS03 | Application Receiver Code | SHM | Identifies Sentara Health Management |
| 67 | 1000B | NM1 | Receiver Name | | |
| 68 | | NM103 | Last Name or name of Organization | SHM | Identifies Sentara Health Management |
| 68 | | NM108 | Identification Code Qualifier | 46 | ETIN |
| 68 | | NM109 | Identification Code | SHM | Identifies Sentara Health Management |
| 77 | 2010AA | NM1 | Billing Provider Name | | |
| 77 | | NM108 | Identification Code Qualifier | 24 | Employer's Identification Number |
| 78 | | NM109 | Billing Provider Identifier | | Provider Tax ID |

| | | | | | |
|-----|--------|-------|-------------------------------|---------|---|
| 108 | 2010BA | NM1 | Subscriber Name | | |
| 110 | | NM108 | Identification Code Qualifier | MI | |
| 110 | | NM109 | Identification Code | | Sentara member's number without asterisk (member number 123456*01 will come across as 12345601) |
| 126 | 2010BC | NM1 | Payer Name | | |
| 127 | | NM108 | Identification Code Qualifier | PI | Payer Identification |
| 127 | | NM109 | Identification Code | SENTARA | Identifies Sentara as Payer |
| 145 | 2010CA | NM1 | Patient Name | | |
| 147 | | NM108 | Identification Code Qualifier | MI | Member ID |
| | | NM109 | Identification Code | | Sentara member's number without asterisk (member number 123456*01 will come across as 12345601) |